NGEDA 101



Bob Sweeney – President (WA)



"NGEDA Weather Curse"











Agenda

- Introductions
- What is NGEDA
 - -Purposes, Membership, Organization, Diversity
- PDCB
- NGEDA Conference Schedule
- Future NGEDA Meeting Dates/Locations



What is NGEDA

The National Guard Executive Directors
Association is an association made up of
executive directors/ secretaries, elected officers,
managers and insurance administrators of state
National Guard associations



NGEDA Purposes

- Provide a forum for the exchange of timely information of common interest for the mutual benefit of members and the organizations they represent.
- Encourage and assist, state, commonwealth, territory and the District of Columbia to organize and maintain a National Guard Association.
- Participate in improving the operational readiness, training and image of the National Guard on both state and national levels.



NGEDA Membership

STATE

Each state, commonwealth, territory and the District of Columbia shall be entitled to the one voting membership in the Association. This membership shall be limited to that state, commonwealth, territory or District of Columbia National Guard Association of the United States.

<u>INDIVIDUAL</u>

- ACTIVE: Includes executive directors/ secretaries elected officers, managers and insurance administrators of state national guard associations
- ASSOCIATE: Includes former members of this association
- HONORARY: Includes those individuals who have rendered a conspicuous service to this Association

CORPORATE

Includes any company, firm, organization, or corporation upon approval of the Executive Committee and payment of an annual corporate membership fee. Neither corporate members nor their employees shall have voting rights in this Association.



Organization

- Non-Voting Member of the NGAUS Board of Directors
 - Attend the NGAUS BOD Meeting
 - Attend the NGAUS Conference Committee Meetings
- Facilitate meeting with NGAUS President during the NGAUS Conference
- Host Reception at Industry Days



Organization

- Non-profit: 501(c)(19) organization (IRS)
- Executive Committee serves as the Board of Directors



2023 NGEDA Officers



President
Bob Sweeney
Washington



1st Vice President Marvin Harris Texas



2nd Vice President Corie Lucero Utah



2023 NGEDA Officers



Immediate Past
President/Treasurer
Jim Simms
Kentucky



Association
Officer Representative
Dan Statz
Wisconsin



Secretary Marie Kelly NGAUS



Committees

- Standing Committees
 - Nominations
 - –By laws
 - —Finance
- PDCB
- Adhoc Commitees



NGEDA Committees

Nominations

*Jim Simms – KY-Chair

By-Laws

*Joseph (Stoney) Stone – AL Chris Corley – GA Bruce Kahl - MD

PDCB

*Terri Marshall – TX (2026) Tim Marlar – KS (2025) Austin Jenkins – MA (2023) Allen McDaniel – MS (2024) COL Ken Andresen, IA (2025) Len Gratteri – DE (2026)

* Denotes Chair



NGEDA Committees

NGAUS Conference Planning Committee

Mike Williams -WI (Chair)

Janet Cowley – WY

Don Deering – TN

Bruce Kahl – MD

Julie Grandaw – MN

Corie Lucero – UT

Scott Bailey - OH



Diversity of State Associations

- Officers Associations and Combined Associations
- Part-time staffed to 1-7 Full time employees
- Assets and budgets
- NGEDA attendees
- Relationships with TAG
- Program Areas
- Associated entities (foundations, etc)



Diversity of State Associations

- Membership Dues some states charge, some don't, some have one dues (state/national).
- Revenue/Income some depend heavily on dues, corporate sponsorship, SSLI Insurance Programs and investments. Other have unique revenue opportunities.
 - Office and Retail spaces
 - Apartments
 - RV/Campground



The COL James F. Gamble Award

 The COL James F. Gamble Award is established to recognize an individual who has demonstrated exemplary performance and dedication in support of the member states and activities.

• 2023: LTC (Ret) Michael Krouse - Arizona



PDCB

Payroll Deduction Coordinating Board



PDCB

- 1. Represent and assist those states which have signed an memorandum of agreement for National Guard payroll deduction systems in the administration of their state sponsored or state association sponsored group life insurance programs in all matters pertaining to the establishment, operation and / improvement in the National Guard payroll deduction systems authorized by the Department of Defense;
- 2. Establish and maintain close coordination with the Defense Accounting and Finance Center on all matters pertaining to payroll deduction, to include electronic transmission of data and changes in payroll deduction procedures, forms, etc.;
- 3. Receive and review recommendations submitted by the utilizing states for presentation to the Department of Defense on behalf of the utilizing states;
- 4. Keep the utilizing states informed, either directly or through NGEDA, of all matters pertaining to the utilization of payroll deductions for the stated purposes;
- 5. Maintain the official files and records of all matters pertaining to the use of payroll deduction on behalf of the utilizing states



NGEDA Conference Schedule

Wednesday, 17 January 2024

- Breakouts EDs/Elected Officers/Insurance Administrators
- National Guard Story MG (Ret) Dunbar
- NGB Legal Brief Mr. Charles Young
- Motor City Update
- Lunch (NGEDA)
- Hotel Tours
- Industry Reception



NGEDA Conference Schedule

Thursday, 18 January 2024

- Lewis King Breakfast –Sponsored by Yoste Strategic Partners
- Hotel Selections
- General Session
 - NGEDA Reports
 - Company Grade Brief
 - Milwaukee/Indianapolis Presentations
- NGEDA Awards Dinner Sponsored by AFBA



NGEDA Conference Schedule

Friday, 19 January 2024

- Breakouts Eds/Elected Officers/Insurance Administrators
- General Session
 - Back briefs
 - PDCB Report
 - EANGUS Update
 - Elections
 - Adjourn
- 2025 Milwaukee Hotel Lottery



Future NGEDA Meetings

27-30 January 2025 – Hyatt Regency, Milwaukee, WI

27-29 January 2026 - Hyatt, Indianapolis, IN

2027 TBD – Salt Lake City, UT (RFPS/Site Visit Sep-Oct 2024)

2028 TBD- San Jaun, PR (RFPs/Site Visit Sep/Oct 2025)



QUESTIONS